

# OSCPA 2009-2010 CPE Calendar

2561	5/7/2009	<b>Governmental Accounting and Auditing Conference</b>	<b>GAA</b>		<b>OKC</b>	TBD
100	5/18/2009	How to Conduct a Review Under the AICPA Practice-Monitoring Program	Peer Review	16	OKC	319◆
2575	5/19/2009	<b>Spring Industry Conference</b>	<b>IN, MG</b>		<b>Tulsa</b>	TBD
102	5/20/2009	Bank Accounting and Auditing Update	A&A, Banking	8	Ada	159
104	5/20/2009	Bank Accounting and Auditing Update	A&A, Banking	8	Sulphur	159
106	5/20/2009	Bank Accounting and Auditing Update	A&A, Banking	8	Enid	159
108	5/20/2009	Bank Accounting and Auditing Update	A&A, Banking	8	Norman	159
110	5/20/2009	Bank Accounting and Auditing Update	A&A, Banking	8	Tulsa	159
112	5/20/2009	AICPA Advanced Course: Overview of the AICPA Peer Review Program	Peer Review	8	OKC	219◆
114	5/20/2009	Tribal Gaming	IN	8	Tulsa	219
116	5/21/2009	Upcoming Peer Review: Is Your Firm Ready?	Peer Review	8	OKC	219◆
118	6/8/2009	Advanced Excel	PD, SK, Tech	8	OKC	234
120	6/9/2009	QuickBooks for Accountants	PD, SK, Tech	8	OKC	234
122	6/10/2009	CPA Firm Technology Symposium	MAP, SK, Tech	8	OKC	234
2563	6/12/2009	<b>Annual Members Meeting</b>	<b>Ethics, Tax</b>		<b>Tulsa</b>	TBD
124	6/15/2009	Choice of Entity – Key Issues: S Corp, C Corp, Partnership, LLC	Tax	8	OKC	219◆
126	6/16/2009	AICPA's Annual Business Law Update	LS, MG, MAP, SK	8	OKC	219◆
128	6/16/2009	Audits of Defined Contribution Pension Plans	AU	8	Tulsa	219
130	6/17/2009	Not-for-Profit Accounting, Auditing and Tax Update	NP, A&A, Tax	8	Ada	159
132	6/17/2009	Not-for-Profit Accounting, Auditing and Tax Update	NP, A&A, Tax	8	Sulphur	159
134	6/17/2009	Not-for-Profit Accounting, Auditing and Tax Update	NP, A&A, Tax	8	Enid	159
136	6/17/2009	Not-for-Profit Accounting, Auditing and Tax Update	NP, A&A, Tax	8	Norman	159
138	6/17/2009	Not-for-Profit Accounting, Auditing and Tax Update	NP, A&A, Tax	8	Tulsa	159
140	6/17/2009	Current Practice Issues and Solutions In Audits of Employee Benefits	Audit, EB	8	Tulsa	219
142	6/22/2009	Compilation and Review Engagement Essentials	CR,	8	OKC	219◆
144	6/22/2009	Enterprise Risk Management	MG	8	Tulsa	219
146	6/23/2009	Auditor/Accountant Communications: Critical New Requirements	AU	8	OKC	219◆
148	6/23/2009	What CPAs Need to Know About Wage and Hour and Overtime Laws	IN, MAP, MG, EB, SK	8	Tulsa	219
150	6/24/2009	Fringe Benefits: 2009-2010	EB, MAP, IN	8	OKC	219
152	6/24/2009	Controller or HR Director: Personnel and Regulatory Issues	IN, MG	8	Tulsa	219
154	12/2/2009	Family and Succession Planning for the Business Owner	FP, Tax	8	Tulsa	219
156	6/29/2009	Employee Benefit Plans: Audit and Accounting Essentials	A&A, EB	8	OKC	219◆
158	6/29/2009	Governmental Accounting and Auditing Update	A&A, GAA	8	Tulsa	219◆
160	6/30/2009	Small Business Accounting and Auditing Update	A&A	8	OKC	219◆
162	6/30/2009	Accounting and Reporting Practices of Not-for-Profit Organizations	Acct, NP	8	Tulsa	219◆
164	7/8/2009	Best Practices In Corporate Cash Management	IN, MG	8	OKC	219
166	7/9/2009	How to Consult with a Start-Up Business	CS, Tax	8	OKC	219◆
168	7/15/2009	Trusted Advisors Workshop	MAP, SK	8	OKC	219◆
170	7/16/2009	Advanced Tax Practice	Tax	8	OKC	219
172	7/16/2009	Auditing for Internal Fraud	AU, Fraud	8	Tulsa	219◆
174	7/17/2009	Trucking Companies: Special Tax and Accounting Considerations	Acct, Tax, IN, SK	8	OKC	219
176	7/17/2009	Common Frauds and Internal Controls for Revenue, Purchasing and Cash Receipts	Fraud	8	Tulsa	219◆
178	7/22/2009	Governmental Accounting and Auditing Update	A&A, GAA	8	Ada	159
180	7/22/2009	Governmental Accounting and Auditing Update	A&A, GAA	8	Sulphur	159
182	7/22/2009	Governmental Accounting and Auditing Update	A&A, GAA	8	Enid	159
184	7/22/2009	Governmental Accounting and Auditing Update	A&A, GAA	8	Norman	159
186	7/22/2009	Governmental Accounting and Auditing Update	A&A, GAA	8	Tulsa	159
188	7/23/2009	Basis/Distributions for Pass-Through Entities: An IRS Hot Spot	Tax	8	Tulsa	219◆

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190	7/24/2009	Closely Held Business Taxation: 49 Practical Ways to Cut Taxes	Tax	8	Tulsa	219◆
<b>2573</b>	<b>8/13/2009</b>	<b>Summer CPE- Tulsa</b>	<b>Tax, IN, A&amp;A</b>		<b>Tulsa</b>	<b>TBD</b>
<b>2570</b>	<b>8/14/2009</b>	<b>Summer CPE- OKC</b>	<b>Tax, IN, A&amp;A</b>		<b>OKC</b>	<b>TBD</b>
192	8/17/2009	Governmental and Nonprofit Annual Update	A&A, GAA, NP	8	OKC	219◆
194	8/17/2009	Multistate Tax Update	Tax	8	Tulsa	219
196	8/18/2009	Advanced Auditing of HUD-Assisted Projects	Auditing, GAA	8	OKC	219◆
198	8/18/2009	Tax Malpractice: Understanding Your Risk and Protecting Yourself and Your Firm	Tax, MAP	8	Tulsa	219
200	8/19/2009	Compilation and Review Update: Advanced Issues	CR,	8	Ada	159
202	8/19/2009	Compilation and Review Update: Advanced Issues	CR,	8	Sulphur	159
204	8/19/2009	Compilation and Review Update: Advanced Issues	CR,	8	Enid	159
206	8/19/2009	Compilation and Review Update: Advanced Issues	CR,	8	Norman	159
208	8/19/2009	Compilation and Review Update: Advanced Issues	CR,	8	Tulsa	159
210	8/19/2009	Accounting and Finance for Construction Contractors	Acct, IN, SK	8	OKC	219◆
212	8/19/2009	The Top 50 Business Tax Mistakes Practitioners Make and How to Fix Them	Tax	8	Tulsa	219
214	8/20/2009	Real Estate Accounting and Financial Reporting: Tackling the Complexities	Acct, IN, SK	8	OKC	219◆
216	8/24/2009	Cash and Tax Basis Financial Statements - Preparation and Reporting	Acct	8	Tulsa	219◆
218	8/25/2009	Farm Tax Update: Planning Opportunities and Pitfalls	Tax	8	OKC	219
220	8/25/2009	Audit Sampling: Practical Applications	AU	8	Tulsa	219◆
222	8/26/2009	Internal Control Deficiencies: Assessment and Reporting Under SAS 112	AU	8	OKC	219◆
224	8/26/2009	Excel Budgeting and Forecasting Techniques	PD, SK, Tech, IN	8	Tulsa	234
226	8/27/2009	Partner's Audit Engagement Documentation and Review	Audit, MAP, MG	8	OKC	219◆
228	8/27/2009	Advanced QuickBooks	PD, SK, Tech,	8	Tulsa	234
230	8/28/2009	Document Management Symposium	Tech, MAP	8	Tulsa	234
232	9/16/2009	Accounting and Auditing Update	A&A	8	Ada	159
234	9/16/2009	Accounting and Auditing Update	A&A	8	Sulphur	159
236	9/16/2009	Accounting and Auditing Update	A&A	8	Enid	159
238	9/16/2009	Accounting and Auditing Update	A&A	8	Norman	159
240	9/16/2009	Accounting and Auditing Update	A&A	8	Tulsa	159
242	9/16/2009	Determining the Value of a Business: Purchase, Sale and Estate Planning	BV, FP	8	OKC	219
244	9/16/2009	Paperless Office: Managing Documents in a Digital World	PD, SK, Tech	8	Tulsa	234
246	9/17/2009	Employee Benefit and Retirement Planning: Life, Health and Other Benefit Tools	EB, FP	8	OKC	219
248	9/17/2009	Outlook for Accountants	PD, SK, Tech,	8	Tulsa	234
250	9/18/2009	Microsoft Access for Accountants	PD, SK, Tech,	8	Tulsa	234
<b>2565</b>	<b>9/18/2009</b>	<b>Fall Industry Conference</b>	<b>IN, MG</b>		<b>OKC</b>	<b>TBD</b>
252	9/21/2009	Auditing Standards: New and Review for 2009 Financial Statements	A&A	8	OKC	219
254	9/21/2009	HSAs, HRAs and FSAs	EB	8	Tulsa	219
256	9/22/2009	Eleven Skills to Make the Trip from Controller to CFO	IN, MG, SK	8	OKC	219
258	9/22/2009	IRS Practice and Procedure: Audits, Appeals, Assessment, Settlement	Tax	8	Tulsa	219
260	9/23/2009	Advanced Consulting for CPAs	CS, SK, PD	8	OKC	234
262	9/23/2009	Business Strategies: 13 New Techniques You Need to Know for 2009-2010	PD, MAP, IN	8	Tulsa	219
264	9/24/2009	Accounting for Business Combinations Under New SFAS No. 141	Acct	8	OKC	219◆
266	9/24/2009	Accountants Guide to Fraud and Abuse in Government and Non-Profits	GAA, NP, Fraud	8	Tulsa	219
268	9/25/2009	Accounting for Goodwill and Other Intangibles: Fair Value Measurements	Acct	8	OKC	219◆
270	9/25/2009	Professional Ethics (9:00-11:00 a.m.)	Ethics	2	Tulsa	49
272	9/25/2009	Professional Ethics (1:00-3:00 p.m.)	Ethics	2	Tulsa	49
274	9/28/2009	Advanced Update for Compilation, Review and Accounting Services	CR,	8	OKC	219◆
276	9/28/2009	Advanced Tax Strategies for S Corporations	Tax	8	Tulsa	219◆
278	9/29/2009	Documenting and Reviewing Field Work	AU	8	OKC	219◆

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280	9/29/2009	International Taxation: To and From the United States	Tax	8	Tulsa	219◆
282	9/30/2009	Internal Controls Design, Evaluation and Communication for Smaller Entities	AU	8	Tulsa	234
284	9/30/2009	Applying the Risk Assessment Standards Using a Case Study Approach	AU	8	OKC	219◆
286	10/1/2009	Solving Complex Single Audit Issues for Government and Nonprofit Organizations	AU, GAA, NP	8	OKC	219◆
288	10/1/2009	Value-Added Management Letters that Comply with the New SASs	A&A	8	Tulsa	234
290	10/2/2009	Auditing Nonprofits: Tips and Traps	Auditing, NP	8	OKC	219◆
292	10/2/2009	Integrating the New Risk Assessment Standards into the Audit Process	AU	8	Tulsa	234
294	10/15/2009	IRAs, Roth IRAs, SIMPLEs and SEPs: Contributions, Rollovers, Distributions	FP, Tax	8	OKC	219◆
296	10/16/2009	Critical Tax Issues for Increasing Wealth	FP, Tax	8	OKC	219◆
298	10/19/2009	How to Succeed as a Part-Time or Contract Controller	IN, SK, PD	8	OKC	219◆
300	10/19/2009	Advanced Technical Tax Forms Training: Form 1040 Issues	Tax	8	Tulsa	219
302	10/20/2009	Advanced Controller and CFO Skills	IN, SK, PD	8	OKC	219◆
304	10/20/2009	Mastering Basis, Distributions and Loss Limitation Issues for S Corps,	Tax	8	Tulsa	219
306	10/21/2009	Partnerships and LLCs Update	Tax	8	Ada	159
308	10/21/2009	Partnerships and LLCs Update	Tax	8	Sulphur	159
310	10/21/2009	Partnerships and LLCs Update	Tax	8	Enid	159
312	10/21/2009	Partnerships and LLCs Update	Tax	8	Norman	159
314	10/21/2009	Partnerships and LLCs Update	Tax	8	Tulsa	159
316	10/21/2009	Guide to E-mail, Record Retention, Destruction and Security for 2009-2010	BL	8	OKC	219
318	10/21/2009	The Top 50 Tax Mistakes Made in Real Estate Investments and How to Fix Them	Tax, IN, SK	8	Tulsa	219
320	10/22/2009	Budgeting, Forecasting and Business Analytics	IN, SK	8	Tulsa	234
<b>2569</b>	<b>10/22/2009</b>	<b>Financial Planning Conference</b>	<b>FP</b>	<b>8</b>	<b>OKC</b>	<b>TBD</b>
322	10/23/2009	PDF Documents: What CPAs Need to Know	PD, SK, Tech	8	Tulsa	234
324	10/26/2009	Annual Accounting and Auditing Workshop	Acct, Audit, C&R	16	OKC	319◆
326	10/26/2009	Legal Toolkit for Business Owners, Controllers and CPAs	IN, MAP, MG, LS	8	Tulsa	219
328	10/27/2009	The Complete Guide to Fringe Benefits	EB, IN, MAP	8	Tulsa	219
330	10/28/2009	AICPA's 2009 Tax Review Series: S Corps, LLCs and Other Pass-Through Entities	Tax	8	OKC	219◆
332	10/28/2009	Professional Ethics (9:00-11:00 a.m.)	Ethics	2	Tulsa	49
334	10/28/2009	Professional Ethics (1:00-3:00 p.m.)	Ethics	2	Tulsa	49
336	10/29/2009	Sales and Use Tax: Guide to Doing it Right	Tax	8	OKC	219◆
338	10/30/2009	Life Insurance Mysteries: The CPA's Guide	EB, FP	8	OKC	219
340	11/2/2009	Federal Estate and Gift Tax Returns: Forms 706 and 709 Workshop	Tax, FP	8	OKC	219
342	11/2/2009	Annual Update for Accountants and Auditors	A&A	8	Tulsa	219◆
344	11/3/2009	Adv. Federal Income Taxation of Estates, Trusts and Beneficiaries and 1041 Issues	Tax, FP	8	OKC	219
346	11/3/2009	Guide to Reporting and Disclosure Problems for Private Companies	AU, IN	8	Tulsa	219◆
348	11/4/2009	Annual Accounting and Auditing Update: A Realistic Approach	A&A	8	OKC	219
350	11/4/2009	FASB Review for Industry	Acct, IN	8	Tulsa	219◆
352	11/5/2009	Annual Yellow Book Update and Review	GAA, A&A	8	OKC	219
354	11/5/2009	International versus U.S. Accounting: What in the World is the Difference?	Acct	8	Tulsa	219◆
356	11/6/2009	Taxation of Construction Contractors	Tax, SK, IN	8	OKC	219◆
360	11/6/2009	Professional Ethics (1:00-3:00 p.m.)	Ethics	2	Tulsa	49
358	11/6/2009	Professional Ethics (9:00-11:00 a.m.)	Ethics	2	Tulsa	49
362	11/9/2009	Vern Hoven Federal Tax Update	Tax	8	Tulsa	234
364	11/10/2009	Vern Hoven Federal Tax Update	Tax	8	OKC	234
366	11/10/2009	Financial Statement Presentation and Disclosure	Acct	8	Tulsa	219
368	11/11/2009	Tax Update for Pass-Through Entities: S Corporations, Partnerships and LLCs	Tax	8	OKC	219◆
370	11/11/2009	Yellow Book Essentials for New Staff	GAA, ST	8	Tulsa	219
372	11/12/2009	Complete Taxation of Property Transactions	Tax	8	OKC	219◆

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374	11/12/2009	A Practical Guide to Trusts	FP, Tax	8	Tulsa	219
<b>2580</b>	<b>11/12/2009</b>	<b>Technology Conference</b>	Tech	<b>16</b>	<b>OKC</b>	<b>TBD</b>
376	11/13/2009	The Psychology of Planning	FP	8	Tulsa	219
378	11/16/2009	Form 990: Unlocking the Tax Complexities	Tax, NP	8	OKC	219◆
380	11/16/2009	Advanced Form 1041 Practice Workshop	Tax	8	Tulsa	219
382	11/17/2009	Religious and Other Faith-Based Nonprofits: Tax, Accounting and Management	NP Acct, Tax, MG	8	OKC	219◆
384	11/17/2009	Fiduciary Income Tax Returns - Form 1041 Workshop	Tax	8	Tulsa	219
386	11/18/2009	Business Fraud and Internal Controls Management	Fraud, IN	8	Ada	159
388	11/18/2009	Business Fraud and Internal Controls Management	Fraud, IN	8	Sulphur	159
390	11/18/2009	Business Fraud and Internal Controls Management	Fraud, IN	8	Enid	159
392	11/18/2009	Business Fraud and Internal Controls Management	Fraud, IN	8	Norman	159
394	11/18/2009	Business Fraud and Internal Controls Management	Fraud, IN	8	Tulsa	159
396	11/18/2009	Not-for-Profit Industry Update and Major Accounting and Disclosure	Acct, NP	8	OKC	219
398	11/18/2009	The Top 50 Mistakes Made in Estate Planning and How to Fix Them	Tax, FP	8	Tulsa	219
400	11/19/2009	Frequently Missed Issues for OMB Circular A-133 Audits	Audit, GAA	8	OKC	219
402	11/19/2009	Advanced Skills for the Budget Manager	IN, MG, SK	8	Tulsa	219◆
404	11/20/2009	Professional Ethics (9:00-11:00 a.m.)	Ethics	2	OKC	49
406	11/20/2009	Professional Ethics (1:00-3:00 p.m.)	Ethics	2	OKC	49
408	11/20/2009	Negotiating Skills for Finance Professionals	PD, SK	8	Tulsa	219◆
410	11/23/2009	FASB Standards Update and Review	A&A	16	OKC	319◆
412	11/23/2009	AMT	Tax	8	Tulsa	219
414	11/24/2009	Divorce Course	FP, Tax	8	Tulsa	219
416	11/30/2009	Determining How Much Money You Need to Retire	FP, Tax	8	OKC	219
418	11/30/2009	2009 Guide to Compilation, Review and the Cash and Tax Basis of Accounting	AU, Comp & Review	8	Tulsa	219
420	12/1/2009	Converting Your Pension and IRAs to Roth IRAs	FP	8	OKC	219
422	12/1/2009	Protecting Your Clients Against Identity Theft, Investment Fraud	Fraud, FP	8	Tulsa	219
424	6/25/2009	Pass Through Entities: Advanced Tax Issues	Tax	8	OKC	219
426	12/2/2009	The Best Income Tax, Estate Tax and Financial Planning Ideas of 2009	Tax, FP	8	OKC	219
<b>2566</b>	<b>12/3/2009</b>	<b>Oklahoma Tax Institute</b>	<b>Tax</b>		<b>Tulsa</b>	<b>TBD</b>
428	12/7/2009	Auditor's Risk Assessment Process: Tackling the New Risk Assessment SASs	Audit, Fraud	8	OKC	219◆
430	12/7/2009	Industry Tax Guide to Fringe Benefits and Selected Payroll Issues	IN, Tax, EB	8	Tulsa	219
432	12/8/2009	Internal Controls and IT: Reliable Reporting and Fraud Prevention	Tech, Fraud, IN	8	OKC	219◆
434	12/8/2009	2009 Top Ten Tax Topics	Tax	8	Tulsa	219
<b>2571</b>	<b>12/9/2009</b>	<b>Tulsa CPE Blowout</b>	<b>Tax, IN, A&amp;A</b>		<b>Tulsa</b>	<b>TBD</b>
<b>2572</b>	<b>12/10/2009</b>	<b>OKC CPE Blowout</b>	<b>Tax, IN, A&amp;A</b>		<b>OKC</b>	<b>TBD</b>
436	12/14/2009	XBRL: The New Era in Financial Reporting	Tech	8	OKC	219◆
438	12/14/2009	Disclosure: The Key to Financial Statements	A&A	8	Tulsa	219
440	12/15/2009	Clearing the Fog in Advanced LLC and Partnership Structuring	Tax	8	OKC	219
442	12/15/2009	Guide to Understanding and Testing Internal Control	Audit	8	Tulsa	219
444	12/16/2009	Annual Tax Update	Tax	8	Ada	159
446	12/16/2009	Annual Tax Update	Tax	8	Sulphur	159
448	12/16/2009	Annual Tax Update	Tax	8	Enid	159
450	12/16/2009	Annual Tax Update	Tax	8	Norman	159
452	12/16/2009	Annual Tax Update	Tax	8	Tulsa	159
454	12/16/2009	Individual Income Tax Update	Tax	8	OKC	219
456	12/16/2009	Frequent Frauds Found in Governments and Not-For-Profits	Fraud, GAA, NP	8	Tulsa	219◆
458	12/17/2009	The Complete Guide to Employment Issues	IN, MAP, MG, SK	8	OKC	219
460	12/17/2009	Applying A-133 to Nonprofit and Governmental Organizations	Audit, GAA, NP	8	Tulsa	219◆

# OSCPA 2009-2010 CPE Calendar

462	12/18/2009	MBA in a Day	IN	8	OKC	219
464	12/18/2009	Preparing Complex 1040s	Tax	8	Tulsa	219
466	12/21/2009	Studies on Single Audit and Yellow Book Deficiencies	AU, GAA, NP	8	OKC	219◆
468	12/21/2009	Hottest Tax Topics for 2009	Tax	8	Tulsa	219◆
470	12/22/2009	Not-for-Profit Accounting and Reporting: From Start to Finish	Acct, NP	8	OKC	219◆
472	12/22/2009	Advanced Tax Strategies for LLC and Partnership Transactions	Tax	8	Tulsa	219◆
474	1/11/2010	Preparing Corporate Tax Returns for New Staff and Para-Professionals	Tax, ST	8	OKC	219
476	1/12/2010	Preparing Individual Tax Returns for New Staff and Para-Professionals	Tax, ST	8	OKC	219
478	1/13/2010	Preparing LLC, Partnership and S Corp Federal Income Tax Returns	Tax, ST	8	OKC	219
480	1/13/2010	Preparing Corporate Tax Returns for New Staff and Para-Professionals	Tax, ST	8	Tulsa	219
482	1/14/2010	Preparing Individual Tax Returns for New Staff and Para-Professionals	Tax, ST	8	Tulsa	219
484	1/15/2010	Preparing LLC, Partnership and S Corp Federal Income Tax Returns	Tax, ST	8	Tulsa	219
486	1/21/2010	Federal Income Taxation of Upstream Oil and Gas Operations	OG	8	Tulsa	234
488	1/22/2010	Advanced Oil and Gas Federal Income Taxation	OG	8	Tulsa	234
490	2/18/2010	Cash Flow Statement: Preparation, Presentation and Use	Acct	8	Tulsa	219◆
492	2/19/2010	Fair Value Accounting: A Critical New Skill for All CPAs	Acct	8	Tulsa	219◆
494	2/25/2010	Lean Accounting for Service and Nonmanufacturing Businesses	IN, MG	8	OKC	219◆
496	2/26/2010	CPA's Four Rs of Communicating: Talking, Listening, Writing and Presenting	IN, MAP, SK	8	OKC	219◆
498	3/18/2010	Management Reporting: Creating More Meaningful Reports in Less Time	IN, MG	8	OKC	219◆
500	3/19/2010	Lean Accounting and Management: Improving Profitability	IN, MG	8	OKC	219◆
502	3/25/2010	Critical Skills for Creating Great Budgets	IN, MG, SK	8	Tulsa	219◆
504	3/26/2010	Annual Update for Controllers	IN, MG	8	Tulsa	219◆