



Outstanding Member in Financial Planning Process and Criteria

The OSCPAs Personal Financial Planning Committee is searching for professionals worthy of its Outstanding CPA in Financial Planning Award. The award recognizes individual achievement and helps foster the CPA designation as the premier professional credential for financial planners.

Nominees will be sent an application packet requesting a resume and information on their activities and contributions to the financial planning community. The award will be presented at the annual Oklahoma Tax Institute. The recipient will also be recognized at the Annual Members Meeting Award and Recognition Banquet, receive coverage in **CPAFOCUS** and the OSCPAs Wire, as well as have press releases sent to relevant newspapers.

Suggested criteria for selecting nominees is:

- A financial planning professional who is a member of the OSCPAs;
- Distinguished by having made a significant contribution to the growth, enhancement and public awareness of the CPA in the financial planning community; and
- Nominated through a formal process by an OSCPAs member at large, committee or chapter.