

## List of Oklahoma Firms Interested in Performing Peer Reviews Oklahoma Society of Certified Public Accountants

**Briscoe Burke & Grigsby LLP** (NPRC/GAQC/EBP)  
4120 E 51st St Ste 100  
Tulsa, OK 74135-3633  
Warren Grigsby 918-749-8337  
warren@bbgcpa.com  
AICPA Member Number: 1548380  
AICPA Firm Number: 900010091390  
Total Professionals: 6-10  
Review Types: System, Engagement  
Industry and Practice Areas: 5, 9, 13, 14, 25,30, 40, 45, 50,  
61, 62, 63, 165, 190, 205, 230, 250, 260, 308, 325, 330, 335, 380,  
383, 4030

**CBEW Professional Group LP** (PCPS/GAQC)  
PO Box 790  
Cushing, OK 7403-0790  
Gabriella Conchola, 405-372-3600  
Email: gpotts@cbew.com  
AICPA Member Number: 6323522  
AICPA Firm Number 900010095388  
Total Professionals: 6-10  
Review Types: Engagement  
Industry and Practice Area: 5, 13, 25, 30, 45, 55, 63, 260, 268, 320

**David Clanin, CPA PLLC** (GAQC)  
PO Box 1854  
Claremore, OK 74018  
David Clanin 918-671-9128  
davidclanin@yahoo.com  
AICPA Member Number: 1714360  
AICPA Firm Number:900255348304  
Total Professionals: 1  
Review Types: System  
Industry and Practice Areas 5, 9, 13, 25, 55, 308, 320

**Steven F. Cundiff, CPA, Inc.** (GAQC)  
PO Box 187  
Stillwater, OK 74076-0187  
Steve Cundiff 405-372-4822  
stevencundiff@hotmail.com AICPA Member  
Number: 1034388  
AICPA Firm Number: 900001034388  
Total Professionals: 1  
Review Types: System, Engagement  
Industry and Practice Areas 5, 9, 13, 25, 30, 45, 165, 186 260, 320,325

**Finley & Cook, CPAs** (PCPS/GAQC/EBP)  
PO Box 1447  
Shawnee, OK 74802-1447  
Dan Bledsoe 405-514-0500  
dbledsoe@finley-cook.com  
AICPA Member Number: 1654719  
AICPA Firm Number: 900010021096  
Total Professionals 30-40  
Review Types: System, Engagement  
Industry and Practice Areas: 5, 7, 9, 13, 25, 26, 30, 45,  
63, 150, 186, 260, 380, 383, 390, 400, 403

**Gray Blodgett & Co., PLLC** (PCPS/EBP, GAQC)  
629 24<sup>th</sup> Ave SW  
Norman, OK 73069-1304  
Ross Roye 405-360-5533  
rossr@cpagray.com  
AICPA Member Number: 4237854  
AICPA Firm Number: 900010091091  
Total Professionals:6 - 10  
Review Types: System, Engagement  
Industry and Practice Areas: 5, 9, 25, 26, 30, 40, 45,  
222, 260, 325, 380

**HBC** (GAQC)  
9905 N May Ave  
Oklahoma City, OK 73120-2728  
Lonnie Heim 405-848-7797  
ldheim@hbc-cpas.com  
AICPA Member Number: 1126207  
AICPA Firm Number: 900010093024  
Total Professionals: 2 - 5  
Review Types: System, Engagement  
Industry and Practice Areas: 5, 9, 13, 25, 30, 40, 45, 5, 63, 165,  
222, 260, 325, 335, 380

**HoganTaylor LLP** (GAQC)  
222 S Utica Pl, Ste 200  
Tulsa, OK 74114-7013  
Christie Little 918-745-2333  
clittle@hogantaylor.com  
AICPA Member Number: 2720094  
AICPA Firm Number: 900010111591  
Total Professionals: 11-19  
Review Types: Engagement  
Industry and Practice Areas: 5, 9, 13, 25, 40, 45, 50, 55, 61, 63,  
125, 150, 165, 180, 200, 230, 260, 312, 313, 380, 383, 390, 400, 403

**Morse & Co. PLLC** (PCPS/EBP/GAQC)  
5121 S Wheeling Ave, Ste 200  
Tulsa, OK 74105-6421  
Tim Roberts, 918-749-1040  
troberts@morseandco.com  
AICPA Member Number: 1186271  
AICPA Firm Number: 900010109811  
Total Professionals: 6 - 10  
Review Types: System, Engagement  
Industry and Practice Areas: 5, 9, 25, 30, 40, 45, 63, 165, 195, 217, 218, 240, 260, 380, 383

**Paul Muret, CPA, PLLC** (EBP, GAQC)  
3326 E 27<sup>th</sup> Pl  
Tulsa, OK 74114  
Paul Muret 918-691-5939  
paul@muretcpa.com  
AICPA Member Number: 1668846  
AICPA Firm Number: 900003836523  
Total Professionals: 2-5  
Review Types: System, Engagement  
Industry and Practice Areas: 5, 9, 13, 25, 26, 30, 40, 45, 50, 55, 63, 110, 165, 180, 210 217, 222, 250, 260, 268, 325, 380

**Peters & Chandler, P.C.** (PCPS/EBP)  
2601 NW Expressway, Ste 600  
Oklahoma City, OK 73112  
Ronnie Richards, 405-843-9371  
ronnier@pccpa.com  
AICPA Member Number: 3625277  
AICPA Firm Number: 900010054587  
Total Professionals: 11-19  
Review Types: System, Engagement  
Industry and Practice Areas: 5, 9, 25, 30, 40, 45, 63, 110, 165, 260, 380

**Smith Carney & Co., PC** (CAQ, EBP)  
5100 N Brookline Ave Ste 1000  
Oklahoma City, OK 73112  
Stacey Vascellaro, 405-272-1040  
svascellaro@smithcarney.com  
AICPA Member Number: 1630682  
AICPA Firm Number: 900010083217  
Total Professionals: 11 – 19  
Review Types: System, Engagement  
Industry and Practice Areas: 5, 7, 30, 40, 45, 61, 63, 125, 260, 380, 390, 400

**Stanfield + O'Dell, P.C.** (PCPS/EBP/GAQC)  
1350 S Boulder Ave Ste 800  
Tulsa, OK 74119-3207  
David Hays 918-628-0500  
davidh@stanfieldodell.com  
AICPA Member Number: 1054530  
AICPA Firm Number: 900010067874  
Total Professionals: 30-40  
Review Types: System, Engagement  
Industry and Practice Areas: 5, 9, 13, 25, 30, 40, 61, 125, 260, 312, 380, 400

**Katherine Zeller, CPA** (PCPS)  
109 E Main St.  
Maud, OK 74854  
Katherine Zeller 405-374-2866  
AICPA Member Number: 1183002  
AICPA Firm Number: 900010101199  
Total Professionals: 1  
Review Types: Engagement  
Industry and Practice Areas: 30, 40, 45, 50, 55

## Industry and Practice Codes

|     |   |     |   |
|-----|---|-----|---|
| 1   | SEC Rules and Regulations   | 150 | Colleges & Universities   |
| 3   | Compilations of prospective financial statements under SSARs  | 155 | Common Interest Realty Associations   |
| 5   | Audits Under Government Auditing Standards (Yellow Book excluding Single Audit Act A-133 Engagements) | 165 | Construction Contractors  |
| 7   | Audits of Federally Insured Depository Institutions (with more than \$500 million in total assets)    | 175 | Credit Unions   |
| 9   | Other Audits Under Statements on Auditing Standards   | 180 | Extractive Industries – Oil and Gas   |
| 11  | Attest Services (Excludes Prospective Financial Information)  | 185 | Extractive Industries - Mining  |
| 13  | Single Audit Act (A-133) Engagements Under Government Auditing Standards (Yellow Book)                | 186 | Federal Student Financial Assistance  |
| 14  | Audits of Non-SEC Registrants under PCAOB Standards   | 190 | Finance Companies   |
| 20  | International Standards on Auditing Assurance Engagements & Related Services                          | 195 | Franchisors   |
| 25  | Financial Audits (GAS)  | 200 | Property and Casualty Insurance Companies   |
| 26  | Attestation Engagements (Examination, Review, or AUP under GAS)                                       | 205 | Government Contractors  |
| 27  | Performance Audits (GAS)  | 210 | Health Maintenance Organizations  |
| 30  | Reviews of financial statements   | 216 | Hospitals   |
| 40  | Compilations of financial statements with disclosures   | 217 | Nursing Homes   |
| 45  | Compilations of financial statements that omit disclosures  | 222 | HUD   |
| 50  | Preparation of financial statements with disclosures  | 230 | Investment Companies and Mutual Fund  |
| 55  | Preparation of financial statements without disclosures   | 240 | Life Insurance Companies  |
| 61  | Examination Engagements (SSAE)  | 250 | Mortgage Banking  |
| 62  | Review Engagements (SSAE)   | 260 | Not-for-Profit Organizations (including Voluntary Health and Welfare Organizations) |
| 63  | AUP Engagements (SSAE)  | 268 | Personal Financial Statements   |
| 110 | Agricultural, Livestock, Forestry & Fishing   | 295 | Real Estate Investment Trusts   |
| 115 | Airlines  | 300 | Reinsurance Companies   |
| 120 | Auto Dealerships  | 308 | Rural Utilities Service Borrowers   |
| 125 | Banking   | 310 | Savings and Loan Associations   |
| 145 | Gaming  | 312 | Service Organizations (SOC 1 Reports)   |
|     |   | 313 | Service Organizations (SOC 2 Reports)   |
|     |   | 314 | Service Organizations (SOC 3 Reports)   |
|     |   | 320 | School Districts  |
|     |   | 325 | State and Local Government  |
|     |   | 330 | Telephone Companies   |
|     |   | 335 | Utilities   |
|     |   | 380 | Defined Contribution Plans Full & Ltd Scope (excluding 403 (b) plans)               |
|     |   | 383 | Defined Contribution Plans Full & Ltd Scope (403 (b) plans only)                    |
|     |   | 390 | Defined Benefit Plans Full Scope  |
|     |   | 400 | ERISA Health & Welfare Plans  |
|     |   | 403 | ESOP Plans  |
|     |   | 405 | Other ERISA Plans   |
|     |   | 430 | CFTC Broker-Dealers   |

### AICPA Firm Specialty Centers

|             |  |
|-------------|--|
| <b>EBP</b>  | Employee Benefit Plan Audit Quality Center |
| <b>GAQC</b> | Governmental Audit Quality Center          |
| <b>NPRC</b> | National Peer Review Committee             |
| <b>PCPS</b> | Private Companies Practice Section         |