

List of Oklahoma Firms Interested in Performing Peer Reviews Oklahoma Society of Certified Public Accountants

Briscoe Burke & Grigsby LLP (NPRC/GAQC/EBP)
4120 E 51st St Ste 100
Tulsa, OK 74135-3633
Warren Grigsby 918-749-8337
warren@bbgcpa.com
AICPA Member Number: 1548380
AICPA Firm Number: 900010091390
Total Professionals: 6-10
Review Types: System, Engagement
Industry and Practice Areas: 5, 9, 13, 14, 25,30, 40, 45, 50,
61, 62, 63, 165, 190, 205, 230, 250, 260, 308, 325, 330, 335, 380,
383, 4030

CBEW Professional Group LP (PCPS/GAQC)
PO Box 790
Cushing, OK 7403-0790
Gabriella Conchola, 405-372-3600
Email: gpotts@cbew.com
AICPA Member Number: 6323522
AICPA Firm Number 900010095388
Total Professionals: 6-10
Review Types: Engagement
Industry and Practice Area: 5, 13, 25, 30, 45, 55, 63, 260, 268, 320

David Clanin, CPA PLLC (GAQC)
PO Box 1854
Claremore, OK 74018
David Clanin 918-671-9128
davidclanin@yahoo.com
AICPA Member Number: 1714360
AICPA Firm Number:900255348304
Total Professionals: 1
Review Types: System
Industry and Practice Areas 5, 9, 13, 25, 55, 308, 320

Gray Blodgett & Co., PLLC (PCPS/EBP, GAQC)
629 24th Ave SW
Norman, OK 73069-1304
Ross Roye 405-360-5533
rossr@cpagray.com
AICPA Member Number: 4237854
AICPA Firm Number: 900010091091
Total Professionals:6 - 10
Review Types: System, Engagement
Industry and Practice Areas: 5, 9, 25, 26, 30, 40, 45,
222, 260, 325, 380

Finley & Cook, CPAs (PCPS/GAQC/EBP)
PO Box 1447
Shawnee, OK 74802-1447
Dan Bledsoe 405-514-0500
dbledsoe@finley-cook.com
AICPA Member Number: 1654719
AICPA Firm Number: 900010021096
Total Professionals 30-40
Review Types: System, Engagement
Industry and Practice Areas: 5, 7, 9, 13, 25, 26, 30, 45,
63, 150, 186, 260, 380, 383, 390, 400, 403

HoganTaylor LLP (GAQC)
222 S Utica Pl, Ste 200
Tulsa, OK 74114-7013
Christie Little 918-745-2333
clittle@hogantaylor.com
AICPA Member Number: 2720094
AICPA Firm Number: 900010111591
Total Professionals: 11-19
Review Types: Engagement
Industry and Practice Areas: 5 , 9, 13, 25, 40, 45, 50, 55, 61, 63,
125, 150, 165, 180, 200, 230, 260, 312, 313, 380, 383, 390, 400, 403

HBC (GAQC)
9905 N May Ave
Oklahoma City, OK 73120-2728
Lonnie Heim 405-848-7797
ldheim@hbc-cpas.com
AICPA Member Number: 1126207
AICPA Firm Number: 900010093024
Total Professionals: 2 - 5
Review Types: System, Engagement
Industry and Practice Areas: 5, 9, 13, 25, 30, 40, 45, 5, 63, 165,
222, 260, 325, 335, 380

Morse & Co. PLLC (PCPS/EBP/GAQC)
5121 S Wheeling Ave, Ste 200
Tulsa, OK 74105-6421
Tim Roberts, 918-749-1040
troberts@morseandco.com
AICPA Member Number: 1186271
AICPA Firm Number: 900010109811
Total Professionals: 6 - 10
Review Types: System, Engagement
Industry and Practice Areas: 5, 9, 25, 30, 40, 45, 63,165,195, 217,
218, 240, 260, 380,383

Paul Muret, CPA, PLLC (EBP, GAQC)
3326 E 27th Pl
Tulsa, OK 74114
Paul Muret 918-691-5939
paul@muretcpa.com
AICPA Member Number: 1668846
AICPA Firm Number: 900003836523
Total Professionals: 2-5
Review Types: System, Engagement
Industry and Practice Areas: 5, 9, 13, 25, 26, 30, 40, 45, 50, 55, 63,
110, 165, 180, 210 217, 222, 250, 260, 268, 325, 380

Peters & Chandler, P.C. (PCPS/EBP)
2601 NW Expressway, Ste 600
Oklahoma City, OK 73112
Ronnie Richards, 405-843-9371
ronnier@pccpa.com
AICPA Member Number:3625277
AICPA Firm Number: 900010054587
Total Professionals: 11-19
Review Types: System, Engagement
Industry and Practice Areas: 5, 9,25, 30, 40, 45, 63, 110, 165, 260,
380

Smith Carney & Co., PC (CAQ, EBP)
5100 N Brookline Ave Ste 1000
Oklahoma City, OK 73112
Stacey Vascellaro, 405-272-1040
svascellaro@smithcarney.com
AICPA Member Number: 1630682
AICPA Firm Number: 900010083217
Total Professionals: 11 – 19
Review Types: System, Engagement
Industry and Practice Areas: 5, 7, 30, 40, 45, 61, 63, 125, 260, 380,
390, 400

Stanfield + O'Dell, P.C. (PCPS/EBP/GAQC)
1350 S Boulder Ave Ste 800
Tulsa, OK 74119-3207
David Hays 918-628-0500
davidh@stanfieldodell.com
AICPA Member Number: 1054530
AICPA Firm Number: 900010067874
Total Professionals: 30-40
Review Types: System, Engagement
Industry and Practice Areas: 5, 9, 13, 25, 30, 40, 61, 125, 260,
312, 380, 400

Katherine Zeller, CPA (PCPS)
109 E Main St.
Maud, OK 74854
Katherine Zeller 405-374-2866
AICPA Member Number: 1183002
AICPA Firm Number: 900010101199
Total Professionals: 1
Review Types: Engagement
Industry and Practice Areas: 30, 40, 45, 50, 55

Industry and Practice Codes

1	SEC Rules and Regulations	150	Colleges & Universities
3	Compilations of prospective financial statements under SSARs	155	Common Interest Realty Associations
5	Audits Under Government Auditing Standards (Yellow Book excluding Single Audit Act A-133 Engagements)	165	Construction Contractors
7	Audits of Federally Insured Depository Institutions (with more than \$500 million in total assets)	175	Credit Unions
9	Other Audits Under Statements on Auditing Standards	180	Extractive Industries – Oil and Gas
11	Attest Services (Excludes Prospective Financial Information)	185	Extractive Industries - Mining
13	Single Audit Act (A-133) Engagements Under Government Auditing Standards (Yellow Book)	186	Federal Student Financial Assistance
14	Audits of Non-SEC Registrants under PCAOB Standards	190	Finance Companies
20	International Standards on Auditing Assurance Engagements & Related Services	195	Franchisors
25	Financial Audits (GAS)	200	Property and Casualty Insurance Companies
26	Attestation Engagements (Examination, Review, or AUP under GAS)	205	Government Contractors
27	Performance Audits (GAS)	210	Health Maintenance Organizations
30	Reviews of financial statements	216	Hospitals
40	Compilations of financial statements with disclosures	217	Nursing Homes
45	Compilations of financial statements that omit disclosures	222	HUD
50	Preparation of financial statements with disclosures	230	Investment Companies and Mutual Fund
55	Preparation of financial statements without disclosures	240	Life Insurance Companies
61	Examination Engagements (SSAE)	250	Mortgage Banking
62	Review Engagements (SSAE)	260	Not-for-Profit Organizations (including Voluntary Health and Welfare Organizations)
63	AUP Engagements (SSAE)	268	Personal Financial Statements
110	Agricultural, Livestock, Forestry & Fishing	295	Real Estate Investment Trusts
115	Airlines	300	Reinsurance Companies
120	Auto Dealerships	308	Rural Utilities Service Borrowers
125	Banking	310	Savings and Loan Associations
145	Gaming	312	Service Organizations (SOC 1 Reports)
		313	Service Organizations (SOC 2 Reports)
		314	Service Organizations (SOC 3 Reports)
		320	School Districts
		325	State and Local Government
		330	Telephone Companies
		335	Utilities
		380	Defined Contribution Plans Full & Ltd Scope (excluding 403 (b) plans)
		383	Defined Contribution Plans Full & Ltd Scope (403 (b) plans only)
		390	Defined Benefit Plans Full Scope
		400	ERISA Health & Welfare Plans
		403	ESOP Plans
		405	Other ERISA Plans
		430	CFTC Broker-Dealers

AICPA Firm Specialty Centers

EBP	Employee Benefit Plan Audit Quality Center
GAQC	Governmental Audit Quality Center
NPRC	National Peer Review Committee
PCPS	Private Companies Practice Section